

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	48977	48382	595	1.23%
Dow Futures	49255	49228	27	0.05%
Nasdaq	23396	23236	160	0.69%
FTSE	10005	9951	53	0.54%
Nikkei	52192	51833	359	0.69%
Hang Seng	26783	26347	435	1.65%
Gift Nifty	26389	26320	69	0.26%
Straits Singapore	4719	4681	39	0.83%
South Korea	4456	4458	(1)	-0.03%
Taiwan	30236	30105	131	0.43%
Shanghai	4046	4023	23	0.57%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	12992	12470	522	4.2%
Alumin (\$/MT)	3086	3016	70	2.3%
Zinc (\$/MT)	3195	3127	68	2.2%
Brent Crude (\$/bbl)	62	62	(0)	-0.3%
Gold (\$/Ounce)	4455	4449	6	0.1%
Silver (\$/Ounce)	78	77	1	1.5%
Light Crude (\$/bbl)	58	58	(0)	-0.4%
N G (\$/mmbtu)	3	4	(0)	-1.5%
Sugar (\$/MT)	421	419	3	0.6%
Rubber (Rs./kg)	186	185	1	0.3%
Baltic Dry Index	1851	1882	(31)	-1.6%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	90.29	90.20	0.10%
Rs./ Euro	105.47	105.72	-0.23%
Rs./Chinese Yuan	12.93	12.92	0.08%
Yen /\$ rate	156.30	156.38	-0.05%
\$ US/Euro	1.17	1.17	0.13%

Dollar Index	Current	Previous	Var(%)
Dollar Index	98.25	98.27	-0.02%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	26240	59940
Support 2	26170	59720
Resistance	26440	60400

Securities in Ban For Trade	
SAIL	SAMMAANCAP

### Market Review

**US:** Wall Street ended higher on Monday, with surging financial shares helping lift the Dow Jones Industrial Average to an all-time peak, while energy firms jumped after a U.S. military strike captured Venezuelan President Nicolas Maduro.

**Asia:** Asian stocks extended their record climb on Tuesday, taking the baton from Wall Street where gains for oil companies and financials helped the Dow Jones Industrial Average, opens new tab hit an all-time peak.

**India:** Indian markets closed lower as IT stocks and tariff concerns offset positive earnings cues. Nifty held key breakout levels despite profit-taking, while global markets stayed mixed amid geopolitical tensions, rising oil prices and cautious investor sentiment ahead of key data. **Market is expected to open on a positive note and likely to witness positive move during the day.**

**Global economy:** In December, U.S. manufacturing activity contracted for the 10th consecutive month, with the ISM Manufacturing PMI falling to 47.9, signaling continued weakness in the sector as any figure below 50 indicates contraction. The survey showed new orders and employment remained in contraction, input costs stayed elevated, and many firms described conditions as “depressed,” with tariff-related pressures cited as a key drag on demand and confidence heading into 2026.

**Switzerland's government has frozen any assets held in the country by Venezuelan President Nicolás Maduro and people close to him**, a move announced by the Swiss Federal Council following his arrest by U.S. forces; the freeze takes effect immediately as a precaution to prevent potentially illicit funds from being moved and will remain in place for years, though it does not affect other members of Venezuela's government, and Swiss officials said they may seek to return any illicitly obtained assets to benefit the Venezuelan people.

**Commodities:** Oil prices dipped Tuesday. Traders are considering increased Venezuelan crude output. This follows the U.S. capture of President Nicolas Maduro. Expectations point to ample global supply this year. Demand remains weak.

**Gold prices saw a slight dip on Tuesday**, retreating from recent highs as the dollar strengthened. Other precious metals also experienced minor pullbacks. Investors are closely watching upcoming U.S. economic data, particularly non-farm payrolls, for further clues on potential Federal Reserve interest rate cuts.

**Currency:** The U.S. dollar held firm near a two-week peak. Geopolitical concerns in Venezuela lessened, boosting investor confidence. Dovish remarks from Federal Reserve officials also encouraged Wall Street to take on more risk.

FII Derivative Transactions (Rs. Cr)											
Contracts	Purchase		Sell		Net	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value	Value	Contract	Value	Contract	Value	Contract	Value
Index Future	17982	3142	15759	2741	401	166245	28580	168772	29121	(2527)	(541)
Index Option	11318708	1937938	11334116	1939797	(1859)	2286908	391811	2017579	346588	269329	45223
Stock Future	302154	21356	348853	23924	(2568)	6020992	415719	6003553	415686	17439	33
Stock Option	411006	29283	415695	29470	(187)	356371	24681	299988	20879	56383	3802
<b>Total</b>	<b>12049850</b>	<b>1991719</b>	<b>12114423</b>	<b>1995932</b>	<b>(4213)</b>	<b>8830516</b>	<b>860791</b>	<b>8489892</b>	<b>812274</b>	<b>340624</b>	<b>48517</b>
<b>FII All Activity-BBG (Rs Cr)</b>			<b>Buy</b>	<b>Sell</b>	<b>Net</b>	<b>Corporate News</b>					
29-Dec-25		6586	9203	(2617)							
30-Dec-25		15917	19504	(3587)							
31-Dec-25		5549	10118	(4569)							
1-Jan-26		1332	4372	(3040)							
2-Jan-26		8304	7657	647							
<b>Month to date- Jan</b>		<b>9636</b>	<b>12029</b>	<b>(2393)</b>							
<b>FII (Prov.) (Rs Cr)</b>			<b>Buy</b>	<b>Sell</b>	<b>Net</b>	<b>Tata Power</b> Solaroof has achieved a significant milestone, installing 1 GWp of rooftop solar capacity in the first nine months of FY26. This impressive growth, with over 1.7 lakh new customers, marks a 345% year-on-year increase in installations. The company's 'Ghar Ghar Solar' campaign is driving widespread adoption across residential and C&I segments. (ET)					
30-Dec-25		16254	20098	(3844)							
31-Dec-25		5323	8920	(3597)							
1-Jan-26		1068	4336	(3269)							
2-Jan-26		7850	7561	290							
5-Jan-26		11277	11314	(36)							
<b>Month to date-Jan</b>		<b>20196</b>	<b>23211</b>	<b>(3015)</b>							
<b>DII (Prov.) (Rs. Cr)</b>			<b>Buy</b>	<b>Sell</b>	<b>Net</b>	<b>Appliance maker LG Electronics India</b> has signed and concluded an Advance Pricing Agreement (APA) with the CBDT. Following the signing of the Advance Pricing Agreement, LG Electronics India said contingent liabilities of ₹172.44 cr related to direct taxes will become nil. In addition, a contingency amount of ₹315.30 cr linked to royalty payments to its promoter, LG Electronics Inc., Korea, will also become nil. (CNBC)					
30-Dec-25		44583	38423	6160							
31-Dec-25		19463	12703	6760							
1-Jan-26		13045	11519	1526							
2-Jan-26		15350	14672	677							
5-Jan-26		15566	13802	1764							
<b>Month to date-Jan</b>		<b>43961</b>	<b>39993</b>	<b>3967</b>							
<b>FII Debt - BBG (Rs. Cr)</b>			<b>Buy</b>	<b>Sell</b>	<b>Net</b>	<b>Economy</b>					
29-Dec-25		754	1712	(958)							
30-Dec-25		1297	1219	79							
31-Dec-25		2864	446	2417							
1-Jan-26		173	325	(152)							
2-Jan-26		2756	525	2231							
<b>Month to date- Jan</b>		<b>2929</b>	<b>849</b>	<b>2079</b>							
<b>Market Breadth</b>		<b>BSE</b>		<b>NSE</b>		<b>The Directorate General of Foreign Trade</b> , amended the import policy of Low Ash Metallurgical Coke, having ash content below 18%, including coke fines/coke breeze and ultra-low phosphorous metallurgical coke, to "free" from "restricted" earlier. (ET)					
		<b>No.</b>	<b>%</b>	<b>No.</b>	<b>%</b>						
Advance	1723	39%	1299	38%							
Decline	2544	57%	2030	59%							
Unchanged	203	5%	91	3%							
<b>Market Turnover</b>		<b>05-Jan</b>	<b>02-Jan</b>	<b>Var (%)</b>		<b>India's urea imports more than doubled to 7.17 mn tonnes in April–November</b> of the current FY as domestic production fell. Imports rose 120% from a year earlier, while domestic urea output declined 3.7% to 19.75 mn tonnes. Overall urea sales increased 2.3% to 25.40 mn tonnes, indicating higher demand. (ET)					
BSE Cash	11817	11754	1%								
NSE Cash	104602	102439	2%								
NSE Futures	111462	104818	6%								
NSE Options	30262495	16231389	86%								
Total (Rs.Cr)	30490377	16450399	85%								
<b>Volatility Index</b>		<b>05-Jan</b>	<b>02-Jan</b>			<b>Consumer goods demand saw a strong recovery in the October–December quarter</b> , driven by GST cuts and easing inflation. Sales of electronics like ACs and TVs rose significantly, marking the retail market's best growth phase in over 18 months. Retailers remain cautious but inventory levels have decreased. (ET)					
Volatility Index	10.02	9.45									
<b>Index PE - TTM</b>		<b>05-Jan</b>	<b>Yr. High</b>	<b>Yr. Low</b>		<b>International</b>					
Sensex	23.6	24.1	20.3								
Nifty	22.9	23.0	19.6								

**Nvidia unveiled plans to test a robotaxi service with a partner as soon as 2027**, marking a significant step in the chipmaker's push to become a key player in the self-driving car market. The planned service would utilize vehicles equipped with "Level 4" driving capabilities, allowing them to operate without human intervention within pre-defined geographic areas. (Inv)

06th January, 2026

Top 5 Nifty Gainers		05-Jan	02-Jan	Var(%)
NESTLEIND		1315	1280	2.7%
BEL		414	403	2.6%
EICHERMOT		7483	7335	2.0%
ULTRACEMCO		12087	11899	1.6%
TATASTEEL		186	183	1.6%
Top 5 Nifty Losers		05-Jan	02-Jan	Var(%)
HDFCBANK		978	1002	-2.4%
WIPRO		263	269	-2.1%
INFY		1606	1640	-2.1%
HCLTECH		1608	1640	-2.0%
ONGC		238	241	-1.4%

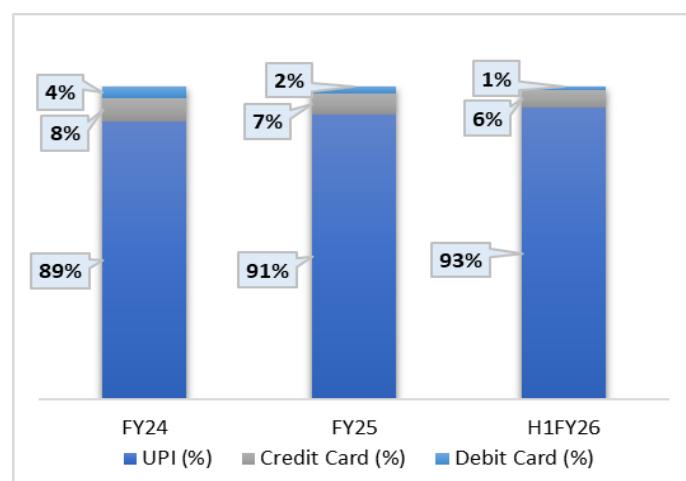
BSE Index Watch					
	Last	1 day	1 wk	1 mth	1 yr
SENSEX	85440	-0.4%	0.9%	-0.3%	9.6%
MIDCAP	47564	0.1%	2.3%	2.0%	3.9%
SMLCAP	51955	0.1%	1.8%	1.7%	-4.4%
AUTO	64003	0.3%	4.4%	3.0%	20.8%
BANKEX	67478	0.0%	2.4%	0.7%	18.9%
Capital Goods	67988	0.2%	2.0%	0.5%	2.2%
FMCG	19620	0.5%	-3.0%	-3.0%	-5.1%
Health Care	43987	-0.2%	0.9%	-1.0%	-2.1%
IT	36630	-1.4%	-1.3%	-2.0%	-15.8%
METAL	37876	0.6%	6.5%	10.6%	33.9%
Oil & Gas	28569	-1.2%	2.0%	2.2%	10.0%
Power	6705	-0.3%	4.2%	3.1%	-1.0%
Realty	7115	2.2%	4.6%	2.6%	-10.3%

Margin Trading Disclosure (Rs. In Cr)	Last	1 day	1 wk	1 mth	3 mth
Op. Scripwise Outstanding	114544	1%	3%	2%	21%
Fresh Exposure	4215	16%	3%	47%	-57%
Exposure liquidated	5213	75%	67%	115%	58%
Closing Net scripwise outstanding	113546	-1%	1%	0%	12%

NSE USD Futures		05-Jan	02-Jan	Var (%)
Jan Expiry (Rs./\$)		88.24	88.24	0.0%
Feb Expiry (Rs./\$)		89.05	88.24	0.9%
Total Turnover (Rs. Crore)		3140	4407	-29%

Sectors	TTM PE
Auto	33.64
Auto Ancillary	44.63
Banking	15.27
Engineering	38.25
Cement	65.6
Diamonds & Jewellery	43.53
Housing Finance	23.88
Infrastructure & Const	28.08
Metals-Aluminium	28.22
Metal – Steel	18.74
Oil Expl.	10.48
Pharma	11.18
Power – Gen. Supp.	39.74
Information Tech.	30.67
Sugar	17.37
Telecom Serv. Prov.	39.64
Tyres	35.24

Payment Mode Market share (%) Source: RBI, NBRR



10 year G-Sec Yield	Current	Previous	Change
US	4.17%	4.16%	0 bps
Japan	2.11%	2.13%	(1) bps
India	6.63%	6.61%	3 bps
UK	4.51%	4.54%	(3) bps
Libor 3 Mths	4.85%	4.85%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	602	697	-13.6%
Inflation - WPI	-0.32%	-1.21%	89 bps
Inflation - CPI	0.71%	0.25%	46 bps

India GDP	Q3FY25	Q2FY25	Var (%)
Growth	8.23%	7.81%	42 bps

Monetary Policy	Current	Previous	Change
Repo Rate	5.25%	5.50%	(25) bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.75%	(75) bps
O/S Banking System Liquidity (Rs bn)	701	-96	796.7

IIP Growth %	Nov-25	Nov-24	Apr-Nov
IIP	6.7	5.0	4.0
Capital Goods	10.4	8.9	5.6
Mining	8.0	5.5	4.9
Manufacturing	-1.5	4.4	-0.3
Electricity	5.4	1.9	2.5

ADR Price Movement									
Company	Price	Volume	Previous	Volume	Variance	No. of Share	ADR Price	BSE	Variance
	(US\$)		Day Price		(%)	Per ADR	(Rs.)	Price	(%)
Infosys Tech	17.68	16098946	18.15	8327871	-2.59%	1	1596.24	1606.40	-0.6%
Wipro	2.86	5307167	2.92	4718665	-2.05%	1	258.22	263.30	-1.9%
Dr.Reddy's	13.82	1084440	13.86	1152085	-0.29%	1	1247.74	1250.00	-0.2%
ICICI Bank	30.08	7470350	29.99	3803840	0.30%	2	1357.89	1371.50	-1.0%
HDFC Bank	34.17	9159913	36.48	3247643	-6.33%	3	1028.35	977.50	5.2%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	45.55	45.50	0.0	0.1%
RIL	70.30	71.00	(0.7)	-1.0%
SBI	112.20	111.40	0.8	0.7%

US Economy Data	Current	Previous
Inflation (%) (YoY)	2.70%	3.00%
Unemployment (%)	4.60%	4.40%

Interest Rate (%)	Current	Previous
Fed Rate	3.75%	4.00%

US GDP	Q2CY25	Q1CY25
Growth (QoQ Annualized)	4.30%	3.80%

China Economy Data	Current	Previous
GDP	4.80%	5.20%
Inflation – CPI (%)	0.70%	0.20%

Economic Calendar	Date
Indian GDP Data	27 Feb
Indian Inflation Data CPI	12 Jan
Indian Inflation Data WPI	14 Jan
Indian Monetary Policy	27 Feb
India's Industrial Production (IIP)	28 Jan
US Inflation Data	13 Jan
US GDP	22 Jan
US Unemployment Data	09 Jan
US Fed Rate	29 Jan
China GDP	19 Jan
China Inflation Data	09 Jan

Event Update			
Name	Date	Purpose	
A-1 Ltd.	08-01-26	Stock Split from Rs.10/- to Re.1/-	
Antariksh Industries Ltd.	09-01-26	Bonus issue	
SKM Egg Products Export (India) Ltd.	12-01-26	Stock Split from Rs.10/- to Rs. 5/-	
Kotak Mahindra Bank Ltd.	14-01-26	Stock Split from Rs.5/- to Re.1/-	
Ajmera Realty & Infra India Ltd.	15-01-26	Stock Split from Rs.10/- to Rs.2/-	
Jaro Institute of Technology Management and Research Ltd.	16-01-26	Interim Dividend	
TAAL Tech Ltd.	16-01-26	Interim Dividend	

**Bulk Deal As On 05/01/26**

**BSE**

Security Code	Security Name	Client Name	Deal	Quantity	Price
544669	ADMACH	KIFS ENTERPRISE	B	42000	221.02
505725	ALGOQUANT	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	S	1617935	67.3
539277	ALSTONE	BLUE BELL FINANCE LTD	S	55000000	0.2
539277	ALSTONE	ISHAAN TRADEFIN LLP	S	45187511	0.21
539277	ALSTONE	ISHAAN TRADEFIN LLP	B	93297215	0.2
539277	ALSTONE	TRANS GLOBE NKS HOLDINGS LIMITED	S	67500000	0.2
520121	ARCEEIN	ARUN GUPTA	B	31505	8.67
520121	ARCEEIN	SNEHA SANJEEV LUNKAD	S	26000	8.67
538556	ARMAN	LITTLESTAR VANIJYA PRIVATE LIMITED	B	42000	97.4
544671	ATIL	EVEREST CORPORATION	B	103000	145.95
544337	AVAX	KN FAMILY TRUST	S	10000	192.89
544670	BAIKAKAJI	SANJAY POPATLAL JAIN	B	127800	182.58
531327	CHARMS	MALATHI LATHA SOMISETTY	S	20639	5.24
530843	CUPID	IRAGE BROKING SERVICES LLP	S	656092	370.06
530843	CUPID	IRAGE BROKING SERVICES LLP	B	1602378	357.28
540190	FRANKLININD	PARNIT VENTURES PRIVATE LIMITED	S	248925	0.62
540190	FRANKLININD	PARNIT VENTURES PRIVATE LIMITED	B	4872682	0.61
531929	INNOCORP	RAJ BREEDERS AND HATCHERIES PRIVATE LIMITED	B	44437	5.04
531929	INNOCORP	SUNIL KUMAR YADAV	S	55000	5.03
514312	JAIHINDS	PARESH VASANJI KENIYA	S	74779	41.05
526001	JAUSPOL	NEHA AGARWAL	B	50000	9.81
544641	KVTOYS	GENERATIONAL CAPITAL BREAKOUT FUND 1	B	39000	339.82
540360	LLFICL	MILAN JAYVANTLAL MITHANI(HUF)	B	7500000	3.25
540360	LLFICL	SKG ASSET MANAGEMENT PRIVATE LIMITED	B	3430000	3.25
537800	MANGIND	SHARE INDIA SECURITIES LIMITED	S	13197247	1.26
537800	MANGIND	SHARE INDIA SECURITIES LIMITED	B	15202649	1.26
544668	NANTA	BADAMI NARPATCHAND JAIN	B	31800	256.7
544668	NANTA	DIMPLE ALPESH JAIN	B	33000	256.7
531272	NIKKIGL	ANIL TULSIAN	S	34000	16.99
531272	NIKKIGL	BAKLIWAL VYAPAAR PRIVATE LIMITED	S	24397	16.99
531272	NIKKIGL	MANDAKINIBEN PRADYUMANBHAI PATEL	B	100000	16.99
544269	NPFL	NAVIN SHANTILAL PATEL HUF	B	228000	11.2
544269	NPFL	SHRIKANT GOYAL	S	222000	11.2
540416	OCTaware	NEO APEX VENTURE LLP	B	19200	79.3
544235	ORIENTTECH	IRAGE BROKING SERVICES LLP	S	375529	439.26
544235	ORIENTTECH	IRAGE BROKING SERVICES LLP	B	368229	437.25
544235	ORIENTTECH	NK SECURITIES RESEARCH PVT. LTD.	S	321316	438.98
544235	ORIENTTECH	NK SECURITIES RESEARCH PVT. LTD.	B	321316	438.64
511557	PROFINC	RAMESH SAWALRAM SARAOGI	S	1500000	4.32
512591	PULSRIN	GHANSHYAMBHAI PARESHKUMAR SANKHALA	S	500000	1.94
512591	PULSRIN	SHARE INDIA SECURITIES LIMITED	S	217504	1.94
512591	PULSRIN	SHARE INDIA SECURITIES LIMITED	B	550003	1.94
544627	PURPLEWAVE	VINEY GROWTH FUND	S	79000	111.49
530253	RAJTUBE	L7 HITECH PRIVATE LIMITED	B	314036	38.81
527005	SHREEPAC	AMIT KUMAR	S	20653	156.71
544399	SRIGEE	ANSHULA .	B	36000	84
544399	SRIGEE	MOHIT PAWAR	S	36000	84
539117	SUJALA	NANDINI BASU	B	31000	70.57
539798	UMIYA	AMIT MAGANBHAI PIPALIYA	B	260132	27.01

NSE						
Security Code	Security Name	Client Name	Deal	Quantity	Price	
AURIGROW	Auri Grow India Limited	ALKABEN PRADIPKUMAR SHAH	SELL	28184369	0.73	
AURIGROW	Auri Grow India Limited	MEET RAJENDRAKUMAR PATEL	SELL	28121363	0.73	
AURIGROW	Auri Grow India Limited	NEO APEX VENTURE LLP	BUY	25500000	0.73	
AURIGROW	Auri Grow India Limited	TATAD NAYAN GAUTAMBHAI	SELL	14140203	0.73	
FIRSTCRY	Brainbees Solutions Ltd	SBI MUTUAL FUND	BUY	6999668	299.25	
CURIS	Curis Lifesciences Ltd	SS CORPORATE SECURITIES LIMITED	BUY	64000	129.55	
CURIS	Curis Lifesciences Ltd	VINEY GROWTH FUND	SELL	42000	129.15	
ENVIRO	Envirotech Systems Ltd	MARWADI SHARES AND FINANCE LTD.	SELL	130000	115.06	
ENVIRO	Envirotech Systems Ltd	NECTA BLOOM VCC - NECTA BLOOM ONE	BUY	130000	115.06	
EPWINDIA	EPW India Limited	TIGER STRATEGIES FUND -I	SELL	141600	104.25	
EXIMROUTES	Exim Routes Limited	PRAVEEN GUPTA	BUY	140800	177.16	
EXIMROUTES	Exim Routes Limited	SUDH INVESTMENTS PVT. LTD	SELL	147200	177.17	
HILTON-RE1	Hilton Metal Forging Ltd	VINIT LAKHAMSHI RITA	BUY	135099	4.49	
HILTON-RE1	Hilton Metal Forging Ltd	ZAIN MAZHER JAFFAR	SELL	100000	4.49	
INDOTHAI	Indo Thai Sec Ltd	YAGNIK BHARATKUMAR TANK	SELL	1135190	255.81	
MILTON	Milton Industries Limited	SHIRISH AJITBHAI RUPAREL	BUY	101200	30	
MIRCELECTR	Mirc Electronics Ltd.	LAROIA MONA	BUY	1800000	31.54	
SARTELE	Sar Televenture Limited	GENESIS GRAND GENERAL TRADING L.L.C	BUY	395000	254.98	
SARTELE	Sar Televenture Limited	PRIMUS OVERSEAS PRIVATE LIMITED	SELL	400000	255	
SWIGGY	Swiggy Limited	CYRUS SOLI POONAWALLA	BUY	1123500	377	
SWIGGY	Swiggy Limited	SERUM INSTITUTE OF INDIA PRIVATE LIMITED	SELL	1123500	377	
TFCILTD	Tourism Finance Corp	EKTA HALWASIYA	BUY	9200000	56.01	
TFCILTD	Tourism Finance Corp	UNITY ASSOCIATES	SELL	3000000	51	

**Disclosure:**

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